

# Point of Care Testing Checklist

Use this checklist to plan and track the implementation of a Point of Care Testing (POCT) program in your independent pharmacy.

## There are 10 key steps to implement your POCT program:

1. **Assess Needs and Set Objectives:** Determine health needs and establish program goals.
2. **Research and Select Tests:** Select appropriate tests and research suppliers.
3. **Acquiring Equipment and Supplies:** Get testing systems and consumables.
4. **Ensure Regulatory Compliance:** Obtain licenses (e.g. CLIA Waiver) and maintain records.
5. **Train Staff:** Train and provide ongoing education.
6. **Develop Procedures and Protocols:** Create SOPs and enforce QA protocols.
7. **Integrate with Patient Care:** Offer counseling and set up referrals.
8. **Promote the Program:** Outreach and advertising.
9. **Monitor and Evaluate:** Track performance metrics and gather feedback.
10. **Maintain Financial and Operational Oversight:** Monitor costs and setup billing.

Step	Task	Owner	Date Completed
1	Determine community health needs	<input type="text"/>	<input type="text"/>
1.1	Establish clear goals	<input type="text"/>	<input type="text"/>
2	Select appropriate POCTs	<input type="text"/>	<input type="text"/>
2.1	Research suppliers and manufacturers	<input type="text"/>	<input type="text"/>
3	Obtain necessary testing systems and supplies	<input type="text"/>	<input type="text"/>
4	Check regulations & obtain licenses	<input type="text"/>	<input type="text"/>
4.1	Maintain detailed records of tests performed	<input type="text"/>	<input type="text"/>
5	Train pharmacy staff on infection control	<input type="text"/>	<input type="text"/>
6	Create SOPs for tests and protocols	<input type="text"/>	<input type="text"/>
6.1	Establish maintenance and QA protocol	<input type="text"/>	<input type="text"/>
7	Offer patient counseling on results and follow up	<input type="text"/>	<input type="text"/>
7.1	Set up referral system	<input type="text"/>	<input type="text"/>
8	Promote POCT services via outreach & advertising	<input type="text"/>	<input type="text"/>
9	Track performance metrics and collect feedback	<input type="text"/>	<input type="text"/>
10	Monitor costs and ensure financial sustainability	<input type="text"/>	<input type="text"/>
10.1	Establish billing processes and compliance	<input type="text"/>	<input type="text"/>



## Why Offer POCT?

- Increase your offerings and annual revenue.
- Accessible testing options without an external clinic or lab.
- Provide additional health services manage chronic conditions

**Schedule a Consultation  
with the Pharmacy  
Services Team.**



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STARTED TODAY**

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